UniHealth

Date: November 15, 2025

To,
The Manager,
Listing Department,
National Stock Exchange of India Ltd.,
Exchange Plaza,
Plot No. C-1, Block G,
Bandra Kurla Complex,
Bandra (E)
Mumbai – 400051

NSE Symbol: UNIHEALTH

Dear Sir/ Madam,

Sub: Press Release - Unihealth Hospitals Reports 195% YoY Surge in Consolidated Net Profit

In terms of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, enclosed herewith is a copy of the Press Release made by the Company.

A copy of the press release is also being uploaded on the Company's website: www.unihealthonline.com.

You are requested to take the same on record.

Thanking you,

Yours faithfully,

For **Unihealth Hospitals Limited**
(Formerly Unihealth Consultancy Limited)

Binita Mayur Patel
Digitally signed by Binita Mayur Patel
Date: 2025.11.15 17:06:56 +05'30'

UNIHEALTH HOSPITALS LIMITED MUMBAI

Binita Patel
Company Secretary & Compliance Officer

UniHealth Posts Stellar 195% YoY Surge in Consolidated Net Profit

Mumbai, November 15, 2025: UniHealth Consultancy Limited. (NSE – UNIHEALTH), a global healthcare provider with extensive operations across Africa and now rapidly expanding in India — including hospitals, medical centres, consultancy, pharma distribution, and medical travel — has released its Unaudited Financial Results for H1 FY26.

Key Financial Highlights

	Consolidated			Standalone		
Particulars (₹ Cr)	**H1 FY26**	**H1 FY25**	**YoY**	**H1 FY26**	**H1 FY25**	**YoY**
Total Income	69.56	44.84	55.14%	5.53	3.06	80.43%
EBITDA	34.62	16.88	105.06%	3.86	1.70	127.26%
EBITDA Margin (%)	49.76	37.65	1,212 BPS	69.74	55.37	1,437 BPS
Net Profit^	15.11	5.13	194.80%	2.72	1.15	137.12%
EPS (₹)	9.80	3.32	195.09%	1.77	0.74	139.19%

^Consolidated Net Profit attributable to the equity shareholders of the Company.

Commenting on the performance, Dr. Akshay Parmar, Founder & Managing Director of UniHealth Hospitals said, "H1 FY26 was a period of meaningful progress for UniHealth as we continued to strengthen our footprint across India and Africa while advancing key projects under execution. One of the major steps this half-year was the completion of the 1st UMC Hospital facility in Navi Mumbai, a 52-bedded multi-specialty tertiary care hospital equipped with modular theatres, catheterization lab and state-of-the-art Intensive Care Units (ICUs). Further strengthening our India presence is our upcoming 200-bedded tertiary care hospital in Nashik, set to be commissioned early next calendar year. This facility will have advanced ICUs, a cardiac & neuro catheterization lab, four modular OTs with robotic surgery readiness, a rehabilitation centre, comprehensive lab and radiology diagnostics, and round-the-clock emergency services. Looking ahead, with 120 operational beds and multiple projects progressing well, we remain on track to achieve 350-400 operational beds by FY26 and scale towards the targeted 1,000 beds over the next two years. Our focus remains on improving operational efficiency, enhancing patient care, and expanding through an asset-light and partnership-driven model that ensures flexibility and sustainable growth. We continue to aim for a balanced revenue mix from India and Africa, supported by strong occupancy, operational excellence, and timely commissioning of new projects. With clear growth milestones and an expanding presence across both regions, UniHealth is well-positioned to deliver sustainable value and strengthen its position as a trusted cross-border healthcare provider.

Dr. Anurag Shah, Founder & Director added, "Operationally, we continued to expand capacities at our existing unit in Uganda, scale IVF and fertility services, and open new clinics. As on September 30, 2025, the Ugandan unit of the Group has repaid its outstanding loans and is now a debt-free entity, allowing it financial agility to expand aggressively in the coming years.

During this period, we also completed the restructuring of Biohealth Limited in Tanzania, transitioning it into an indirect subsidiary and direct associate. This restructuring enhances governance, improves operational oversight, and aligns our international holding structure to support our Africa expansion strategy more effectively."

H1 FY26 Key Business Highlights

UMC Hospital, Navi Mumbai	• **New Facility:** 52-bedded multi-specialty tertiary care hospital in Navi Mumbai, Maharashtra. • **Advanced Services:** ICUs, Cardiac Catheterization Lab, Two Modular OTs, Rehabilitation Center, Advanced Diagnostics, and 24/7 Accident & Emergency Services. • **Patient Room Categories:** General, Private, and Suites. • **Specialty Services:** Wide range of specialties and super-specialties. • **Focus:** Deliver world-class, accessible, and affordable healthcare with patient-friendly infrastructure and cutting-edge technology.
UniHealth – UMC Hospital, Nashik	• **New Facility:** 200-bedded multi-specialty tertiary care hospital in Nashik, Maharashtra, set to be commissioned next calendar year. • **Advanced Services:** ICUs (including NICU), Cardiac & Neuro Catheterization Lab, Four Modular OTs including Robotic OT, Rehabilitation Center, Advanced Diagnostics, and 24/7 Accident & Emergency Services. • **Patient Room Categories:** General, Semi-Private, Private, and Suites. • **Specialty Services:** Wide range of specialties and super-specialties. • **Focus:** Deliver world-class, accessible, and affordable healthcare with patient-friendly infrastructure and cutting-edge technology.
Restructuring Of Biohealth Limited	• **Acquisition:** UniHealth Holdings Limited, Mauritius (wholly owned subsidiary of UniHealth Hospitals Limited) acquired 53.33% equity (2,000 shares) in Biohealth Limited, Tanzania. • **Impact:** Biohealth Limited transitioned from a direct subsidiary to an indirect subsidiary and is now also a direct associate of UniHealth Hospitals Limited. • **Objective:** Streamline international holdings and enhance operational control and governance across cross-border entities.

About Unihealth Consultancy Limited:

UniHealth Hospitals Limited (NSE – UNIHEALTH), is a diversified and rapidly growing healthcare organization headquartered in Mumbai, India. With over 600 employees and an expanding international footprint, the Group delivers comprehensive healthcare solutions across multiple verticals, including hospital operations, healthcare consultancy, pharmaceutical and consumables exports and medical value travel. The Group's healthcare consultancy arm is actively managing projects with a consolidated bed strength of 1,300+ beds across India and multiple African countries, offering strategic guidance from design and planning to commissioning and operations.

Listed on NSE Emerge platform as UniHealth Hospitals Limited, the Group has fortified its financial foundation to expand responsibly and sustainably. UniHealth – UMC Hospitals Group continues to strengthen its integrated healthcare ecosystem rooted in affordability, accessibility and accountability, while leveraging Indian clinical expertise, localized partnerships and global healthcare standards to transform health outcomes across emerging markets.

The Company was successfully listed on the NSE Emerge in September 2023. In FY25, the Company reported Consolidated Revenue of ₹ 101.79 Cr, EBITDA of ₹ 39.44 Cr and Net Profit of ₹ 14.13 Cr.

Disclaimer

Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

For Further Information Please Contact Corporate Communication Advisor

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