



Date: March 10, 2025

To  
The Manager,  
Listing Department,  
National Stock Exchange of India Ltd.,  
Exchange Plaza, Plot No. C-1, Block G,  
Bandra Kurla Complex, Bandra (E),  
Mumbai - 400051.

**NSE SYMBOL: UNTHEALTH**

Dear Sir/Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that at the Board Meeting held on March 10, 2025 inter-alia approved the following:

1. Issue of upto 7,00,000 Zero Coupon Compulsorily Convertible Debentures ("CCDs"), of Rs. 151/- each at par, aggregating to Rs. 10,57,00,000/- on preferential basis, subject to the approval of members.
2. Convening of Extra Ordinary General Meeting of the Company on Wednesday, April 09, 2025.
3. Giving of a corporate guarantee to Bank of Baroda, Tardeo Branch, on behalf of UMC Hospitals Private Limited, the Company's subsidiary.

The information as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 with respect to the Issue of CCDs and giving of Corporate Guarantee on behalf of UMC Hospitals Private Limited are enclosed.

The Meeting commenced at 01.30 p.m. and concluded at 02.30 p.m.

Thanking you.

Yours faithfully,

**For UNIHEALTH HOSPITALS LIMITED**  
**(Formerly Unihealth Consultancy Limited)**

**Akshay M. Parmar**  
**Chairman & Managing Director**  
**DIN No. 01533004**



**UniHealth Hospitals Limited**

(Formerly known as Unihealth Consultancy Limited)

Registered Office : H-13/14, Everest, 156, Tardeo Road, Mumbai - 400 034, Maharashtra, India.

+91 22 2354 4625 / 27    info@unihealthonline.com    www.unihealthonline.com | www.umchospitals.com

CIN No.: L85100MH2010PLC200491



**UniHealth**

**DETAILS PURSUANT TO REGULATION 30 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015, READ WITH SEBI CIRCULAR NO. SEBI/HO/CFD/PoD2/CIR/P/0155 DATED 11<sup>TH</sup> NOVEMBER 2024**

<b>Sr. No</b>	<b>Particulars</b>										
a)	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Zero Coupon Compulsorily Convertible Debentures ("CCDs") convertible into Equity Shares.									
b)	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Preferential Issue in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("ICDR Regulations") and other applicable laws.									
c)	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	<p>Issue of upto 7,00,000 (Seven Lakhs) Zero Coupon Compulsorily Convertible Debentures ("CCDs") of Rs. 151/- each at par, aggregating to Rs. 10,57,00,000/- on a preferential basis to the following allottees, belonging to promoters, convertible into 7,00,000 Equity Shares of face value of Rs. 10/- each at a premium of Rs. 141/- per share:</p> <table><tr><th>Sr. No</th><th>Name of the Allottees</th><th>No. of CCDs proposed to be issued</th></tr><tr><td>1.</td><td>Dr. Akshay M. Parmar</td><td>3,50,000</td></tr><tr><td>2.</td><td>Dr. Anurag Shah</td><td>3,50,000</td></tr></table> <p>The CCDs shall carry a zero coupon rate and shall be unsecured and the same shall be converted in one or more tranches within a period of eighteen months from the date of the allotment of the CCDs.</p>	Sr. No	Name of the Allottees	No. of CCDs proposed to be issued	1.	Dr. Akshay M. Parmar	3,50,000	2.	Dr. Anurag Shah	3,50,000
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1.	Dr. Akshay M. Parmar	3,50,000									
2.	Dr. Anurag Shah	3,50,000									

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d)	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):							
i.	names of the investors;	Sr. No.	Name of the Investors		Category			
		1.	Dr. Akshay M. Parmar		Promoters			
		2.	Dr. Anurag Shah					
ii.	post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	<u>Post allotment of securities:</u>						
		Sr. No	Name of the Proposed allottee	Pre-issue shareholding		No. of CCDs to be issued	Shareholding post conversion of CCDs*	
				No. of shares held	% of shares		No. of shares held	% of shares
		1.	Dr. Akshay M. Parmar	4180000	27.14	3,50,000	45,30,000	28.14
		2.	Dr. Anurag Shah	5000000	32.47	3,50,000	53,50,000	33.23
		<p>*Note: The table shows the expected shareholding pattern of the Company upon assumption on that entire CCDs issued will be converted in one or more tranches into Equity shares of the Company within a period of eighteen months.</p> <p><u>Outcome of the subscription:</u> The minimum amount equivalent to 25% (twenty five percent) of the CCDs Issue Price shall be paid at the time of subscription and further payment equivalent to 75% (seventy five percent) of the CCDs Issue Price on or before the exercise of the right attached to the CCDS, to convert the CCDs and subscribe to equity shares of the Company within a period of 18 (Eighteen) months from allotment of CCDs.</p> <p><u>Issue Price:</u> Issue Price is Rs. 151/- per CCD, the price is determined in terms of ICDR Regulations.</p> <p><u>Number of investors/allottees:</u> 2</p>						

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iii.	in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Each CCDs is convertible into equal number of equity shares in one or more tranches within a period of eighteen months from the date of the allotment of the CCDs.  The Company shall intimate the stock exchange as and when CCDs will be converted into Equity Shares.
e)	any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable

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a)	Name of party for which such guarantees or indemnity or surety was given	UMC Hospitals Private Limited
b)	Whether the promoter/ promoter group/ group companies have any interest in this transaction? If yes, nature of interest and details thereof and whether the same is done at "arm's length"	<p>Yes. UMC Hospitals Private Limited is a Subsidiary.</p> <p>Dr. Akshay M. Parmar, Chairman &amp; Managing Director and Dr. Anurag Shah, Directors of the Company are also Directors Members of UMC Hospitals Private Limited.</p> <p>The transaction is conducted on an arm's length basis.</p>
c)	Brief details of such guarantee or indemnity or becoming a surety viz. brief details of agreement entered (if any) including significant terms and conditions, including amount of guarantee	The Company shall provide a corporate guarantee to Bank of Baroda, Tardeo Branch, on behalf of its subsidiary, UMC Hospitals Private Limited, for an amount up to INR 98 Lakhs.
d)	Impact of such guarantees or indemnity or surety on listed entity.	This liability shall arise solely in the event of non-payment by UMC Hospitals Pvt. Ltd, If UMC Hospitals Pvt. Ltd. fails to pay, the Company will be liable for up to INR 98 Lakhs.

Thanking you,  
**For UNIHEALTH HOSPITALS LIMITED**  
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**Chairman & Managing Director**  
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